

First Name:		Last Name:	
Pt ULI:		DOB (m/d/y):	
Address:			
Phone (Cell):		Phone (Home):	
Next Of Kin:	Relationship:	Phone:	
Consent To Consult (Patient or NOK)? ☐ Y ☐ N		Extended Health Coverage? ☐ Y ☐ N	
Consent to Review Health Authority Records? ☐ Y ☐ N			

GP/NP INFORMATION

GP/NP:	Billing Number:
Telephone:	Fax:

Reason for Referral (Presenting Problems & Expected Outcome):

Medical Conditions & Surgeries:

Current Medications:

Allergies:

Current / Previous Psychiatric History:

Identified risk:	Concern	Identified risk	Concern	Identified Risk:	Concern
Health issues	☐	Recent loss of loved one	☐	Alcohol / substance use	☐
Cognitive changes	☐	Recent stressful event	☐	Driving concerns	☐
Aggression (physical / verbal)	☐	Self-neglect	☐	Financial abuse	☐
Behavioral changes	☐	Mood changes	☐	Physical abuse	☐
Suspiciousness / paranoia	☐	Suicidal thoughts	☐	Homeless or at risk	☐
Wandering	☐	Disturbed sleep	☐	Falls / Gait disorder	☐
Client lives alone	☐	Appetite changes	☐	Freq hospitalizations	☐
Firearm / Weapons / gun	☐	Caregiver stress	☐	Other	☐